

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF NEW YORK

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IN RE:

EAGLE ROCK DAIRYS, INC.

CASE NO. 92-63813

Debtor

Chapter 11

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IN RE:

WILLIAM MICHAEL BARGABOS  
CHRISTINE D. BARGABOS

CASE NO. 92-63812

Debtors

Chapter 11  
Jointly Administered  
Cases

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APPEARANCES:

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STEPHEN D. GERLING, U.S. Bankruptcy Judge

MEMORANDUM-DECISION, FINDINGS OF FACT,  
CONCLUSIONS OF LAW AND ORDER

The Court having reviewed the First Amended Disclosure Statement For The Joint Chapter 11 Plan of Eagle Rock Dairys, Inc. and William Michael Bargabos and Christine D. Bargabos, ("Debtors"), dated March 22, 1994 ("First Amended Disclosure Statement"), as well as the Objections thereto filed by Key Bank of Central New York ("Key") dated April 7, 1994 and the Objections of the United States Trustee ("UST") dated April 11, 1994, and having heard the various parties at oral argument held at Syracuse, New York on April 12, 1994 and having duly deliberated thereon, it is

ORDERED that the Debtors shall file a second amended Disclosure Statement on or before May 13, 1994, which shall respond to the criticisms set forth in paragraphs 2 and 3 of the Key Objection and paragraphs 4(a) and (b), 5(a) and (c), 6(a) through (g), and 9 of the UST's Objections, and it is further

ORDERED that simultaneously with the filing of a second amended Disclosure Statement, Debtors shall serve copies upon all of the parties who have previously appeared at any hearing before this Court wherein approval of Debtors' Disclosure and Amended Disclosure Statements was sought; and it is finally

ORDERED that any further written objections to the second amended Disclosure Statement shall be filed and duly noticed to be heard by the Court at its motion term to be held at the U.S. Courthouse, Utica, New York on Tuesday, May 31, 1994 at 10 a.m.

Dated at Utica, New York  
this        day of April 1994

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STEPHEN D. GERLING  
U.S. Bankruptcy Judge